Page 1 of 1

Todd Kremin

From:

Matt Samuel [mcs@barronpartners.com]

Sent:

Friday, June 02, 2006 2:08 PM

To:

Henry Warner

Cc:

Robert Trumpy: 'Andrew B, Worden'

Subject:

Biosafe Medical Letter of Intent

Follow Up Flag: Follow up

Red

Flag Status: Attachments:

Letter of Intent Biosafe.doc

Mr. Warner,

I have attached the Barron Partners letter of Intent for Biosafe Medical Technologies. Please review the terms, and feel free to contact me with any questions. Thank you for your time and we look forward to becoming your financial partner.

Regards,

Matthew C T Samuel Junior Analyst Barron Partners LP 730 Fifth Avenue, 25th Floor New York, NY 10019

tel: 212-359-0205 fax: 646-607-2223 mcs@barronpartners.com www.barronpartners.com

The information contained in this communication may be confidential, is intended only for the use of the recipient named above, and may be legally privileged. If the reader of this message is not the intended recipient, you are hereby notified that any dissemination, distribution, or copying of this communication, or any of its contents, is strictly prohibited. If you have received this communication in error, please re-send this communication to the sender and delete the original message and any copy of it from your computer system. Thank you.